

## Assessment of Field Readiness for the California Outcomes Measurement System (CalOMS) (Treatment Only) Questionnaire

*For general instructions for completion of this survey, please refer to the instructions titled "Assessment of Field Readiness for the California Outcomes Measurement System Questionnaire – Instructions".*

### County/Interviewee Information

	<b>Name</b>	<b>Title</b>	<b>Phone Number</b>
County: <sup>1</sup>	«PROV_CNTY_DESC»	n/a	n/a
County number: <sup>2</sup>	«PROV_CNTY_CODE»		
Lead Interviewee:			
IT support interviewee:			
Other County contact:			
Other County contact:			

  

County size: <sup>3</sup>	«SIZE»
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### Overall CalOMS Concerns

1. Our county understands the data and operational requirements to implement CalOMS, as described by ADP as follows. Select one.

<input type="checkbox"/>	No knowledge of CalOMS requirements
<input type="checkbox"/>	Little knowledge of CalOMS requirements
<input type="checkbox"/>	Moderate knowledge of CalOMS requirements
<input type="checkbox"/>	Strong knowledge of CalOMS requirements

2. Our providers understand the data and operational requirements to implement CalOMS as follows. Select one.

<input type="checkbox"/>	No knowledge of CalOMS
<input type="checkbox"/>	Little knowledge of CalOMS
<input type="checkbox"/>	Medium knowledge of CalOMS
<input type="checkbox"/>	Strong knowledge of CalOMS
<input type="checkbox"/>	Do not know

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<sup>1</sup>From CADDs

<sup>2</sup>From CADDs

<sup>3</sup>From SACPA

3. Rank your five greatest concerns about implementing CalOMS, from 1 to 5. Rank your highest concern as a 1 lowest as a 5. No ties please.

<b>Rank</b>	<b>Category</b>
	Staff qualifications and training needs
	Use of ASILite CF
	Automated data submission requirements
	Amount of data to be collected
	Overall cost of implementation
	Ongoing cost of administration/operation
	Impact on client treatment
	Locating client for follow-up assessment
	Conducting follow-up assessment
	Timeline of implementation
	Client consent for follow-up
	Client data confidentiality issues
	Follow-up sampling procedures
	Provider site abilities
	Other: <input type="text"/>

<b>Comments:</b>

4. Rank the county perceived benefits of CalOMS, from 1 to 5. Rank your highest anticipated benefit as a 1 lowest as 5. No ties please.

<b>Rank</b>	<b>Category</b>
	CalOMS will provide valuable outcomes data.
	CalOMS will provide my county leverage to broaden our use of ASILite CF for outcomes measurement.
	CalOMS will provide my county leverage to broaden our use of ASILite CF for client assessment and treatment planning.
	CalOMS will provide my county leverage to increase our automated data collection.
	CalOMS will provide state and county comparison data.
	CalOMS will help my county demonstrate effective use of treatment resources for grants and other future funding.
	CalOMS will provide my county leverage to conduct follow-up assessments on clients for service planning.
	CalOMS will provide data to improve services.
	Other: <input type="text"/>
<input type="checkbox"/>	None
<input type="checkbox"/>	Do not know

5. Rate the perceived overall long-term benefits to AOD treatment that CalOMS will provide. Select one.

<b>Benefit level</b>	
<input type="checkbox"/>	The benefits of CalOMS significantly outweigh the anticipated work effort.
<input type="checkbox"/>	The benefits of CalOMS slightly outweigh the anticipated work effort.
<input type="checkbox"/>	The benefits of CalOMS are even with the anticipated work effort.
<input type="checkbox"/>	The benefits of CalOMS are slightly less than the anticipated work effort.
<input type="checkbox"/>	The benefits of CalOMS are significantly less than the anticipated work effort.

6. How much change to your county business processes do you foresee that you will need to make as a result of CalOMS? Select one.

<b>Business process changes</b>	
<input type="checkbox"/>	No business process changes are needed
<input type="checkbox"/>	Minimal business process changes are needed (0 – 5%)
<input type="checkbox"/>	Some business process changes are needed (6 – 10%)
<input type="checkbox"/>	Significant business process changes are needed (11-30%)
<input type="checkbox"/>	Fundamental business process changes are needed (over 31%)

7. How much change to your *contracted provider's* business processes do you foresee that they will need to make as a result of CalOMS? Select one.

<b>Business process changes</b>	
<input type="checkbox"/>	No business process changes are needed
<input type="checkbox"/>	Minimal business process changes are needed (0 – 5%)
<input type="checkbox"/>	Some business process changes are needed (6 – 10%)
<input type="checkbox"/>	Significant business process changes are needed (11-30%)
<input type="checkbox"/>	Fundamental business process changes are needed (over 31%)
<input type="checkbox"/>	Do not know

8. In order to implement CalOMS what do you project is the cost to your county in full-time staff equivalents (total in first year)? In monetary amount (total first year)?

<b>Full-time staff positions</b>	
<b>Monetary amount</b>	\$

<b>Do not know</b>	<input type="checkbox"/>
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9. In order to implement CalOMS what do you project is the cost to your *providers* in full-time staff equivalents (total in first year per provider)? In monetary amount (total first year per provider)?

<b>Full-time staff positions</b>	
<b>Monetary amount</b>	\$

<b>Do not know</b>	<input type="checkbox"/>
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10. Rate your county's and contracted provider's current level of readiness for CalOMS. Select one.

<b>Readiness Level</b>	
<input type="checkbox"/>	My county and contracted providers are ready – minimal effort is needed
<input type="checkbox"/>	My county and contracted providers are somewhat ready – some effort is needed
<input type="checkbox"/>	My county and contracted providers are not ready – significant effort is needed

11. Do you anticipate that your county will be ready for the October 2004 implementation date? Select one.

<b>Ready by October 2004</b>	
<input type="checkbox"/>	Definitely will be ready
<input type="checkbox"/>	Likely will be ready
<input type="checkbox"/>	May be ready
<input type="checkbox"/>	Unlikely will be ready
<input type="checkbox"/>	Definitely will not be ready

12. Do you anticipate that your providers will be ready for the October 2004 implementation date? Select one.

<b>Ready by October 2004</b>	
<input type="checkbox"/>	Definitely will be ready
<input type="checkbox"/>	Likely will be ready
<input type="checkbox"/>	May be ready
<input type="checkbox"/>	Unlikely will be ready
<input type="checkbox"/>	Definitely will not be ready
<input type="checkbox"/>	Do not know

13. If you do not anticipate complete readiness by October 2004, please specify a feasible alternate implementation date for your county, including providers.

<b>Projected Implementation date (mm/dd/yyyy)</b>	
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[illegible]

	Year	Previous experience with outcomes studies	
<input type="checkbox"/>		No previous experience	
<input type="checkbox"/>		UCLA	
<input type="checkbox"/>		UCSD	
<input type="checkbox"/>		UC Davis	
<input type="checkbox"/>		CSU Bakersfield	
<input type="checkbox"/>		RAND Corporation	
<input type="checkbox"/>		SAMSHA	
<input type="checkbox"/>		Other:	

[illegible]

## Current information

17. The following lists treatment information ADP has about your county.<sup>4</sup> Please verify and correct this information, as necessary.

<b>Category</b>	<b>ADP information</b>	<b>Corrected information</b>
Annual admissions (for FY 01/02) <sup>5</sup>	«TOTAL_ANNUAL_ADMISSIONS»	
Number of providers	«NO_NON_DIRECT_PROVIDERS»	
Average number of units (hours, visit day, bed day, slot day) per provider (for FY 00/01)	«AVG_SERVICE_UNITS»	
Number of suspense errors as a % of submissions on CADDs (for FY 02/03) <sup>6</sup>	«PCT_SUSPENSE_ERRORS»	%
% of CADDs admissions that go directly from providers to ADP for FY 01/02	«PCT_ADMISSIONS_FROM_DIRECT_PROVIDERS»	%

<b>Turnaround time for error corrections (in months) for FY 01/02:</b>	
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18. The following lists service type information ADP has about your county.<sup>4</sup> Please verify and correct this information, as necessary.

<b>Service Type</b>	<b>This service type is provided by county or by contract</b>		<b>If provided, approximate number of admissions for FY 01/02 (by service type)<sup>5</sup></b>	
	<i>ADP</i>	<i>Corrected</i>	<i>ADP</i>	<i>Corrected</i>
<b>Non-residential/outpatient</b>				
Treatment/recovery	«OP_TX_RECOVERY_FLAG»		«OP_TX_RECOVERY»	
Day program-intensive	«OP_DAY_PROG		«OP_DAY_PROG	

<sup>4</sup> From CADDs and cost reports

<sup>5</sup> Counts may include admissions from direct providers. The current list of direct providers was applied to all fiscal year data.

<sup>6</sup> Counts include transactions for direct providers. Direct providers are not uniquely identified for suspense reporting.

	OGRAM _FLAG»		RAM»	
Detoxification	«OP_D ETOX_F LAG»		«OP_DE TOX»	
<b>Residential</b>				
Detoxification (hospital)	«RES_D ETOX_ HOSPIT AL_FLA G»		«RES_D ETOX_H OSPITAL »	
Detoxification (non-hospital)	«RES_D ETOX_ NON_H OSPITA L_FLAG »		«RES_D ETOX_N ON_HOS PITAL»	
Treatment/recovery (30 days or less)	«RES_T X_REC OVERY _SHOR T_FLAG »		«RES_T X_RECO VERY_S HORT»	
Treatment/recovery (31 days or more)	«RES_T X_REC OVERY _LONG _FLAG»		«RES_T X_RECO VERY_L ONG»	
<b>Methadone detoxification/maintenance</b>				
Methadone detoxification - Methadone and/or LAAM	«METH _DETO X_FLAG »		«METH_ DETOX»	
Methadone maintenance - Methadone and/or LAAM	«METH _MAINT _FLAG»		«METH_ MAINT»	

### Administrative / County Contracts with providers

19. Are there providers in your county (other than direct providers) who do not report CADDs through the county, but report directly to ADP?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

20. How many of your providers are:

Number		Percentage of Admissions	
ADP	Corrected	ADP	Corrected

<b>Contracted providers:<sup>7</sup></b>	«CONTRACT_PROVIDER S»		«PCT_ADMISSIONS_CONTRACTED_PROVIDER S»	
<b>County-operated providers:<sup>4</sup></b>	«COUNTY_OPERATED_PROVIDER S»		«PCT_ADMISSIONS_COUNTY_OPERATED_PROVIDERS»	

*If all of your services are delivered by county operated providers, skip questions 21 through 25.*

21. What types of changes will you need to make to contracts with providers to accommodate CalOMS requirements? Mark all that apply.

<b>Type of contract changes</b>	
<input type="checkbox"/>	Client confidentiality
<input type="checkbox"/>	Client locator
<input type="checkbox"/>	Client follow-up
<input type="checkbox"/>	Informed consent
<input type="checkbox"/>	Data collection at admission/discharge
<input type="checkbox"/>	Data submission timeframes
<input type="checkbox"/>	Data submission methods
<input type="checkbox"/>	Staff classification and qualifications
<input type="checkbox"/>	Number of services provided to clients
<input type="checkbox"/>	Types of services provided to clients
<input type="checkbox"/>	Types of funding
<input type="checkbox"/>	Number of units
<input type="checkbox"/>	Data error thresholds
<input type="checkbox"/>	Timelines for data entry
<input type="checkbox"/>	Other: _____

<b>Comments:</b>

22. On average how long will the process take to implement these anticipated contract changes (span time in months)?

<b>Span time in months:</b>	
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<sup>7</sup> From CADDs

23. What types of changes will you need to make to your payment structure to accommodate CalOMS data collection?

<b>Payment structure changes:</b>	
<input type="checkbox"/>	Changes to the number of clients
<input type="checkbox"/>	Changes to the number of minutes per service
<input type="checkbox"/>	Changes to services
<input type="checkbox"/>	Changes to rates
<input type="checkbox"/>	Changes to staff classification
<input type="checkbox"/>	None

<b>Comments:</b>

24. Do you anticipate changing your contract amounts with various providers as a result of CalOMS? Select one.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No
<input type="checkbox"/>	Maybe

25. Do you see any impact of CalOMS data collection requirements on DMC claims?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

<b>If yes please explain:</b>

26. As a result of CalOMS, do you anticipate changes to the number of clients you will serve by service type? Mark one.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

27. If Yes, please indicate changes anticipated by service type.

<b>Service Type</b>	<b>Change anticipated? (Yes/No)</b>	<b>Plus or minus</b>	<b>Anticipated percentage</b>
<b>Non-residential/outpatient</b>			
Treatment/recovery			%
Day program-intensive			%
Detoxification			%
<b>Residential</b>			
Detoxification (hospital)			%
Detoxification (non-hospital)			%
Treatment/recovery (30 days or less)			%
Treatment/recovery (31 days or more)			%
<b>Methadone detoxification/maintenance</b>			
Methadone detoxification – Methadone and/or LAAM			%
Methadone maintenance – Methadone and/or LAAM			%

28. What magnitude of issues do you anticipate in establishing CalOMS in your county with the Board of Supervisors or your County Administrative Office? Mark one.

<b>Funding</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

<b>Privacy</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

<b>Number of Clients Served</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

<b>Timeframe</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

<b>Administrative Time</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

<b>Staffing Issues</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

<b>Closure of Program</b>	
<input type="checkbox"/>	No issues
<input type="checkbox"/>	Some issues
<input type="checkbox"/>	Major issues

29. Will your Board of Supervisors need to approve your plan before beginning implementation of CalOMS?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

30. How much lead time (in months) do you anticipate needing to work with the Board of Supervisors or your County Administrative Office to begin to implement CalOMS?

<b>Span of time (of months):</b>	
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<b>Additional Comments:</b>

31. What do you need from ADP to address the Board of Supervisors or your County Administrative Office about CalOMS? Select all that apply.

<b>Need from ADP</b>	
<input type="checkbox"/>	Emergency requirements regulations
<input type="checkbox"/>	State contract change
<input type="checkbox"/>	Opportunity to revise budget for SAPT monies
<input type="checkbox"/>	New service codes for CalOMS activities
<input type="checkbox"/>	Other: <input type="text"/>

32. Since SAPT funds can be used to aid in implementation, will CalOMS requirements change how you planned to use 2003/2004 SAPT funds?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

33. Are your SAPT funds sufficient to cover your expenses of initial implementation?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

34. If SAPT funds are not sufficient to cover your expenses, what other revenue sources can you utilize? Select all that apply.

Other Revenue sources:	
<input type="checkbox"/>	None
<input type="checkbox"/>	Grants
<input type="checkbox"/>	County Funds
<input type="checkbox"/>	Endowments
<input type="checkbox"/>	Other: _____

### **Error correction**

35. What is your process for correcting CADDs records? Select all that apply.

Error correction:	
<input type="checkbox"/>	County Administrator fixes
<input type="checkbox"/>	Delegate correction to provider
<input type="checkbox"/>	Work with ADP to correct
<input type="checkbox"/>	Send in hard copy correction
<input type="checkbox"/>	Send in electronic correction
<input type="checkbox"/>	Other: _____

### **Admission/Intake**

36. For what percentage of clients does your county or your provider group currently collect full Social Security Number (SSN) at admission or intake? Select one.

Percentage of clients that are required to report SSN	
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89%
<input type="checkbox"/>	Over 90%

37. Of those clients that you do attempt to collect the SSN, what percentage of clients refuse to provide? Select one.

Percentage of clients that do not provide SSN	
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89%
<input type="checkbox"/>	Over 90%
<input type="checkbox"/>	Do not know

38. What reasons do clients most commonly give for refusal? Rank top 3.

<b>Rank</b>	<b>Why clients do not provide SSN</b>
	Client has privacy concerns
	Client does not know SSN
	Client does not have a SSN
	Client refuses, no reason given
	Other: <input type="text"/>
<input type="checkbox"/>	Do not know

39. If not currently collected, do you anticipate barriers to collecting the SSN? Select one.

<b>Barriers to collecting SSN</b>	
<input type="checkbox"/>	Do not expect barriers collecting SSN
<input type="checkbox"/>	Expect some barriers collecting SSN
<input type="checkbox"/>	Expect many barriers collecting SSN
<input type="checkbox"/>	Will not be able to collect SSN

<b>What types of barriers do you expect:</b>

40. Do you currently collect the following data items at admission or intake?  
Indicate yes or no for each data item.

<b>Yes/No</b>	<b>Data item</b>
	Client's Birth Name
	Mother's First Name
	Client's Address

41. In addition to the current CADDs data elements, do you collect any of the following data at admission or intake? Select all that apply.

<b>Mark if Yes</b>	<b>Question type</b>
<input type="checkbox"/>	ASAM
<input type="checkbox"/>	ASI-Lite CF
<input type="checkbox"/>	Other ASI version
<input type="checkbox"/>	Other: <input type="text"/>

**Addiction Severity Index (ASI)**

42. For what percentage of your clients does your county require the use of the ASI (any version) during the course of treatment? Select one.

<b>Percent of Required use of ASI</b>	
<input type="checkbox"/>	None
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89
<input type="checkbox"/>	Over 90%

43. If you use the ASI (any version), do you calculate composite scores? Select one.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

44. If you use the ASI (any version), do you calculate clinical factors? Select one.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

45. If you do not use the ASI (any version) for all clients, what are the reasons? Select all that apply.

<b>ASI usage</b>	
<input type="checkbox"/>	Not all of my county's providers use the ASI
<input type="checkbox"/>	We use the ASI on a sample of our clients
<input type="checkbox"/>	Not mandated
<input type="checkbox"/>	Used only for specific funding sources
<input type="checkbox"/>	Used only for specific client types
<input type="checkbox"/>	Not applicable
<input type="checkbox"/>	Other:

46. If you use the ASI (any version), what percentage of the assessments are automated and what percentage are hard-copy?

	<b>Percentage</b>
<b>Hard copy only</b>	%
<b>Automated ( entered and calculated in an automated system)</b>	%

47. If you use the ASI (any version), what types of barriers do you experience in administering it?

<b>Comments:</b>

48. What are the benefits of using the ASI (any version)?

<b>Comments:</b>

49. What strategies or methods do you use or would you use to make it easier to implement and/or use the ASI (any version)? Select all that apply.

<b>Easier to implement use of the ASI</b>	
<input type="checkbox"/>	Financial incentives
<input type="checkbox"/>	Staff recognition
<input type="checkbox"/>	Automation of ASI
<input type="checkbox"/>	Training
<input type="checkbox"/>	Not applicable
<input type="checkbox"/>	Other: <input type="text"/>

50. If you don't use the ASI (any version), when do you plan to start to use it?

<b>Projected ASI Implementation date: (mm/dd/yyyy)</b>	<input type="text"/>
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51. How long do you think it will take your county and contracted providers to implement the use of the ASI Lite CF (in months)?

<b>Span of time in months:</b>	<input type="text"/>
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### **Centralized Intake and Locator Information**

52. For what percentage of your clients do you use centralized intake: Select one.

<b>Percentage of clients using centralized intake</b>	
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89
<input type="checkbox"/>	Over 90%

53. For what percentage of clients do you conduct the ASI at Central Intake: Select one.

<b>Percentage of clients receiving ASI at intake</b>	
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89
<input type="checkbox"/>	Over 90%

54. What percentage of your county's clients move between treatment services/sites within one service delivery experience? Select one.

<b>Percentage of treatment moves</b>	
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89
<input type="checkbox"/>	Over 90%

55. For what percentage of clients does your county or providers collect information that will allow you to locate a client after they leave treatment? Select one.

<b>Percentage of clients for which we are currently collecting locator information</b>	
<input type="checkbox"/>	None
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89
<input type="checkbox"/>	Over 90%

56. If so, what do you collect? Select all that apply.

<b>Data item</b>	
<input type="checkbox"/>	Client address
<input type="checkbox"/>	Client date of birth
<input type="checkbox"/>	Client telephone
<input type="checkbox"/>	Drivers License Number (DLN)
<input type="checkbox"/>	Social Security Number (SSN)
<input type="checkbox"/>	Backup contact name
<input type="checkbox"/>	Backup contact telephone
<input type="checkbox"/>	Backup contract address
<input type="checkbox"/>	Other: <input type="text"/>

57. If you currently collect locator information, when do you collect it?  
Select all that apply.

<b>When collected</b>	
<input type="checkbox"/>	Intake
<input type="checkbox"/>	Admission
<input type="checkbox"/>	During treatment
<input type="checkbox"/>	Discharge
<input type="checkbox"/>	Other: <input type="text"/>

58. If you do not currently collect locator information, when do you plan to implement collecting client locator data?

<b>Projected locator collection date: (mm/dd/yyyy)</b>	<input type="text"/>
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## ***Client Case Management***

59. What is your county's process for conducting client case management? Select all that apply.

<b><i>Client Case Management methods</i></b>	
<input type="checkbox"/>	Paper files
<input type="checkbox"/>	Custom automated solution
<input type="checkbox"/>	Standard (packaged) automated solution
<input type="checkbox"/>	Other: _____

60. What is your providers' process for conducting client case management? Select all that apply.

<b><i>Client Case Management methods</i></b>	
<input type="checkbox"/>	Paper files
<input type="checkbox"/>	Custom automated solution
<input type="checkbox"/>	Standard (packaged) automated solution
<input type="checkbox"/>	Other: _____
<input type="checkbox"/>	Do not know

61. Do you coordinate client case management across different service delivery systems (e.g. mental health, social services, employment, etc.) in your county?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

62. If yes, how do you coordinate client case management across different disciplines in your county? Select all that apply.

<b><i>Client Case Management methods</i></b>	
<input type="checkbox"/>	Paper files
<input type="checkbox"/>	Custom automated solution
<input type="checkbox"/>	Standard (packaged) automated solution
<input type="checkbox"/>	Staff assignment to integrate care
<input type="checkbox"/>	Other: _____

63. Has your county changed your case management approach due to SACPA?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

## Continuum of Care

64. What percentage of clients do you currently track from provider site to provider site within your county? Select one.

<b>Percentage of clients are currently tracked between sites</b>	
<input type="checkbox"/>	None
<input type="checkbox"/>	Under 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89
<input type="checkbox"/>	Over 90%

65. If so, how do you do this? Mark all that apply. If "Other", please describe.

<b>Method to track clients from site to site</b>	
<input type="checkbox"/>	Social Security Number (SSN)
<input type="checkbox"/>	County assigned unique identifier
<input type="checkbox"/>	Paper files
<input type="checkbox"/>	Staff follow-up
<input type="checkbox"/>	Other: _____

## Discharge

66. How do you currently define discharge?

<b>Discharge definition</b>	
<input type="checkbox"/>	Using CADDs definition
<input type="checkbox"/>	Final service same provider
<input type="checkbox"/>	Funding source specific
<input type="checkbox"/>	Definition provided by other or licensing requirements
<input type="checkbox"/>	Do not know
<input type="checkbox"/>	Other: _____

## Length of Stay

67. What percentage of your clients are in treatment after 6 months? Please correct the information supplied by ADP.

	<b>ADP</b>	<b>Corrected</b>
<b>% of clients in treatment after 6 months:<sup>8</sup></b>	«PCT_CLIENT S_6MONTH_F OLLO WUP»	

<sup>8</sup> From CADDs

**Follow-up**

68. What percentage of your admissions does your county or provider group attempt to do follow-up contacts? Select one.

<b>Follow-up contact percentage</b>	
<input type="checkbox"/>	None
<input type="checkbox"/>	Less than 10%
<input type="checkbox"/>	11% – 50%
<input type="checkbox"/>	51% – 90%
<input type="checkbox"/>	Over 91%
<input type="checkbox"/>	Do not know

69. If applicable, when do you conduct the follow-up contact? Select all that apply.

<b>When follow-up is conducted</b>	
<input type="checkbox"/>	3 month post admission
<input type="checkbox"/>	6 month post admission
<input type="checkbox"/>	9 month post admission
<input type="checkbox"/>	12 month post admission
<input type="checkbox"/>	Do not know
<input type="checkbox"/>	Other: _____

70. If applicable, what percentage of your follow-up contacts are successful? (Successful = contacted client) Select one.

<b>Follow-up contact percentage</b>	
<input type="checkbox"/>	Less than 10%
<input type="checkbox"/>	11% – 50%
<input type="checkbox"/>	51% – 90%
<input type="checkbox"/>	Over 91%
<input type="checkbox"/>	Do not know

71. If applicable, do you offer follow-up incentives to your clients? Select one.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

72. If applicable, what type of follow-up contact do you complete? Select all that apply.

<b>Follow-up contact type</b>	
<input type="checkbox"/>	Telephone
<input type="checkbox"/>	Letter
<input type="checkbox"/>	In person
<input type="checkbox"/>	Other: _____

73. If applicable, who performs the follow-up work? Select all that apply. If other, please indicate method.

<b>Follow-up work method</b>	
<input type="checkbox"/>	Performed by county
<input type="checkbox"/>	Performed by providers
<input type="checkbox"/>	Contracted to external entity
<input type="checkbox"/>	Other: <input type="text"/>

74. If applicable, how long does the average follow-up process (i.e. from initial contact to attempt for follow-up to completing the follow-up assessment) take if the client is currently in treatment (span time in days)?

<b>Span time (days):</b>	<input type="text"/>
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75. If applicable, on average, how much staff time does it take to conduct a follow-up interview, if the client is currently in treatment (staff time in minutes)?

<b>Staff time (minutes):</b>	<input type="text"/>
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76. If applicable, how long does the average follow-up process take if the client is not in treatment (span time in days)?

<b>Span time (days):</b>	<input type="text"/>
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77. If applicable, on average, how much staff time does it take to conduct a follow-up interview, if the client is not in treatment (staff time in minutes)?

<b>Staff time (minutes):</b>	<input type="text"/>
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78. If applicable, what kind of instrument do you use for follow-up? Select all that apply.

<b>Question type</b>	
<input type="checkbox"/>	CADDS discharge
<input type="checkbox"/>	ASI-Lite CF
<input type="checkbox"/>	ASI-Lite CF subset
<input type="checkbox"/>	Other ASI version
<input type="checkbox"/>	Core Outcomes questions
<input type="checkbox"/>	Client satisfaction questions
<input type="checkbox"/>	Other: <input type="text"/>

79. If applicable, what types of barriers do you experience in conducting follow-ups?

<b>Comments:</b>

80. What are the benefits of conducting follow-ups?

<b>Comments:</b>

81. What methods or strategies do you currently perform or think will help with get more participation in the follow-up process in your county? Select all that apply.

<b>Implement use of the follow-up process</b>	
<input type="checkbox"/>	Financial incentives for clients
<input type="checkbox"/>	Staff recognition
<input type="checkbox"/>	Reunions, parties or other gatherings for clients
<input type="checkbox"/>	Ongoing contact with clients
<input type="checkbox"/>	Training
<input type="checkbox"/>	Other: <table border="1" style="display: inline-table; width: 150px; height: 1.2em; vertical-align: middle;"></table>

82. How long do you estimate it will take you to locate your typical client and conduct a nine month follow-up interview as required by CalOMS?

<b>Span time (days):</b>	<table border="1" style="width: 80px; height: 1.2em;"></table>
<b>Staff time (minutes):</b>	<table border="1" style="width: 80px; height: 1.2em;"></table>

83. CalOMS requires you to attempt nine-month follow-up interviews on a 10% sample of clients (assuming the minimum client population threshold for sampling is met). Do you plan to attempt nine-month follow-up interviews on more than 10%? Select one.

<b>How many more clients will you follow-up on?</b>	
<input type="checkbox"/>	No follow-up
<input type="checkbox"/>	Yes, less than 10% more
<input type="checkbox"/>	Yes, 11% – 50% more
<input type="checkbox"/>	Yes, 51% – 90% more
<input type="checkbox"/>	Yes, Over 91% more

84. Are you interested in participating in a county consortium for nine month follow-up interview sampling? (Small counties only).

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

## Automated Systems

85. What percentage of CADDs admission records do you send to ADP in an automated format? (*County respondents: do not include your direct providers in your county.*) Please verify percentage shown.<sup>9</sup>

<b>Percentage of CADDs transactions that are automated</b>	
<b>ADP Information</b>	
«PCT_ADMISSIONS_AUTOMATED»%	

<b>Corrected Information</b>	
<input type="checkbox"/>	No automation
<input type="checkbox"/>	1 - 10%
<input type="checkbox"/>	11-30%
<input type="checkbox"/>	31-50%
<input type="checkbox"/>	51-70%
<input type="checkbox"/>	71-89%
<input type="checkbox"/>	90-99%
<input type="checkbox"/>	100% automated

86. What systems do you use to collect and process client data?<sup>10</sup> Please correct if necessary. How many providers use each system? Please provide number.

<b>System</b>	<b>ADP Data Use?</b>	<b>Corrected Data Use?</b>	<b>Number of Providers Using</b>
No automated system (hard-copy)	«SYSTEM_NONE»	<input type="checkbox"/>	
In-house county system	«SYSTEM_IN_HOUSE_COUNTY»	<input type="checkbox"/>	
CADDs Access	«SYSTEM_CADDs_ACCESS»	<input type="checkbox"/>	
CalTOP	«SYSTEM_CALTOP»	<input type="checkbox"/>	
Insyst ECHO system	«SYSTEM_ECHO»	<input type="checkbox"/>	
AccuCare	«SYSTEM_ACCUCARE»	<input type="checkbox"/>	

<sup>9</sup> From CADDs. Estimate based on number of hardcopy admissions submitted during fiscal year '01-'02.

<sup>10</sup> From CADDs

DeltaMetrics	«SYSTEM_ DELTA_ME TRICS»	<input type="checkbox"/>	
SRIS	«SYSTEM_ SRIS»	<input type="checkbox"/>	
DMC Billing	«SYSTEM_ DMC_BILLI NG»	<input type="checkbox"/>	
CMHC	«SYSTEM_ CMHC»	<input type="checkbox"/>	
Other third-party system	«SYSTEM_ OTPS»	<input type="checkbox"/>	
SAM	«SYSTEM_ SAM»	<input type="checkbox"/>	
CSM	«SYSTEM_ CSM»	<input type="checkbox"/>	
CBS	«SYSTEM_ CBS_COALI TION»	<input type="checkbox"/>	

87. If other third-party system is used to collect and process CADDs data, please name vendor and system.

<b>Vendor:</b>	
<b>System Name:</b>	

88. How many full-time county Information Technology staff members do you currently employ?

<b>Number of IT staff:</b>	
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89. How many systems do you expect to use for collecting and reporting data to ADP for CalOMS?

<b>Number of systems:</b>	
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90. How much elapsed time do you estimate that it will take to modify these systems to meet CalOMS data collection requirements (in months)?

<b>Elapsed time in months:</b>	
--------------------------------	--

91. How many resources and how much of a financial investment do you anticipate it will require for you to analyze, design, develop and implement these system changes?

<b>Full-time staff equivalents</b>	
<b>Monetary amount</b>	\$

92. If you use outside vendors, how long will it take you to acquire resources to develop or modify automated tools (contract process)?

<b>Elapsed time in months:</b>	
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93. How many log identifications (users) will your county require for CalOMS (to send and receive data and reports)?

<b>Estimated Number of CalOMS logins:</b>	
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94. Do you currently use the Department of Mental Health's Information Technology Web Services (ITWS) for Department of Mental Health or CADDs data submission or ADP's DMC billing downloads? Mark one.

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

95. If you currently use the Department of Mental Health's Information Technology Web Services (ITWS), how many users do you have?

<b>Actual number of ITWS users:</b>	
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96. Are you interested in participating in a county consortium for development of an automated system (for any size county)?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

## Communication

97. What types of *regular* communication does your county have with your providers? Select all that apply.

	<b>Communication method</b>	<b>Frequency (monthly, weekly, quarterly, other)</b>
<input type="checkbox"/>	Face to face meetings	
<input type="checkbox"/>	Telephone calls	
<input type="checkbox"/>	Conference calls	
<input type="checkbox"/>	Email correspondence	
<input type="checkbox"/>	Newsletters	
<input type="checkbox"/>	Website information	
<input type="checkbox"/>	Association conferences	
<input type="checkbox"/>	Other:	

98. Are you satisfied with the level of communication you currently have with your providers? Select one.

<b>Communication satisfaction</b>	
<input type="checkbox"/>	Not satisfied
<input type="checkbox"/>	Minimally satisfied
<input type="checkbox"/>	Mostly satisfied
<input type="checkbox"/>	Completely satisfied

99. To enable us to coordinate future meetings, what types of *regular* communication does you county have with ADP? Select all that apply.

	<b>Communication method</b>	<b>Frequency (monthly, weekly, quarterly, other)</b>
<input type="checkbox"/>	Face to face meetings	
<input type="checkbox"/>	Telephone calls	
<input type="checkbox"/>	Conference calls	
<input type="checkbox"/>	Email correspondence	
<input type="checkbox"/>	Website information	
<input type="checkbox"/>	Training sessions	
<input type="checkbox"/>	Association conferences (such as CADPAAC)	
<input type="checkbox"/>	Other:	

100. Are you satisfied with the level of communication you currently have with ADP? Select one.

<b>Communication satisfaction</b>	
<input type="checkbox"/>	Not satisfied
<input type="checkbox"/>	Minimally satisfied
<input type="checkbox"/>	Mostly satisfied
<input type="checkbox"/>	Completely satisfied

## Training Issues

101. How many total county staff do you anticipate will need to be trained on CalOMS/ITWS?

<b>Estimated Number of CalOMS/ITWS users to train:</b>	
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102. How many county or provider staff will you need to train on using the ASI-Lite CF?

<b>Estimated Number of users for initial ASI-Lite CF training:</b>	
<b>Estimated Number of users for an ASI-Lite CF refresher course</b>	

103. How do you plan to train your staff on ASI-Lite CF process?  
Select all that apply.

<b>Training method</b>	
<input type="checkbox"/>	On the job training
<input type="checkbox"/>	Group meetings
<input type="checkbox"/>	Video training
<input type="checkbox"/>	Electronically administered training (via CD or other media)
<input type="checkbox"/>	In house training (internal staff member will train remaining staff)
<input type="checkbox"/>	Outsourced training
<input type="checkbox"/>	Other: <span style="border: 1px solid black; display: inline-block; width: 150px; height: 1.2em; vertical-align: middle;"></span>

<b>Training comments:</b>

104. How many county or provider staff will you need to train on using the locator form?

<b>Estimated Number of users for initial locator form training:</b>	
<b>Estimated Number of users for a locator form refresher course</b>	
<b>Do not know</b>	<input type="checkbox"/>

105. How do you plan to train your staff on the locator form?  
Select all that apply.

<b>Training method</b>	
<input type="checkbox"/>	On the job training
<input type="checkbox"/>	Group meetings
<input type="checkbox"/>	Video training
<input type="checkbox"/>	Electronically administered training (via CD or other media)
<input type="checkbox"/>	In house training (internal staff member will train remaining staff)
<input type="checkbox"/>	Outsourced training
<input type="checkbox"/>	Other: _____

<b>Training comments:</b>

106. How many county or provider staff will you need to train on using the follow-up process?

<b>Estimated Number of users for training who have never done follow-up:</b>	
<b>Estimated Number of users for training who have done follow-up:</b>	
<b>Do not know</b>	<input type="checkbox"/>

107. How do you plan to train your staff on the follow-up process?  
Select all that apply.

<b>Training method</b>	
<input type="checkbox"/>	On the job training
<input type="checkbox"/>	Group meetings
<input type="checkbox"/>	Video training
<input type="checkbox"/>	Electronically administered training (via CD or other media)
<input type="checkbox"/>	In house training (internal staff member will train remaining staff)
<input type="checkbox"/>	Outsourced training
<input type="checkbox"/>	Do not know
<input type="checkbox"/>	Other: _____

<b>Training comments:</b>

## Toolkit

108. What specific items would be helpful for ADP to provide in the field readiness assessment toolkit to be used by counties to help with CalOMS issues? Select all that your county would use.

<b>Toolkit ideas</b>	
<input type="checkbox"/>	Provider readiness assessment survey for counties to use
<input type="checkbox"/>	Informed-consent boilerplate language
<input type="checkbox"/>	Boilerplate contract language for providers
<input type="checkbox"/>	Training materials on ASH-Lite CF
<input type="checkbox"/>	Training materials/standards in client locating and follow-up methods
<input type="checkbox"/>	Information on software availability and licensing issues
<input type="checkbox"/>	Information on establishing consortiums for software development
<input type="checkbox"/>	Information on establishing consortiums for follow-up assessment
<input type="checkbox"/>	Informative materials on CalOMS for providers
<input type="checkbox"/>	Sample implementation plan
<input type="checkbox"/>	HIPAA privacy and security information
<input type="checkbox"/>	Other: <input type="text"/>

109. Please provide other toolkit ideas:

<b>Comments:</b>

## Survey feedback

110. Would you like to receive comparative results on this survey for like size counties?

<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

111. How long did this survey take (in minutes)?

<b>Span time (minutes):</b>	<input type="text"/>
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112. How would you rate this survey? Select all that apply.

<b><i>Survey comments</i></b>	
<input type="checkbox"/>	It was easy to complete.
<input type="checkbox"/>	It was hard to complete.
<input type="checkbox"/>	It took a reasonable amount of time.
<input type="checkbox"/>	It took too long to complete.
<input type="checkbox"/>	It prompted my county to think about CalOMS.
<input type="checkbox"/>	My county is not sure of the purpose of some of the questions.

Comments